



# WTi cabs

**WISE TRAVEL INDIA LIMITED**  
CIN: U63090DL2009PLC189594

Our Company was originally incorporated on April 22, 2009 as “Wise Travel India Private Limited” under the provisions of the Companies Act, 1956 with the Registrar of Companies, NCT of Delhi & Haryana. Subsequently, our Company was converted into Public Limited Company and name of company was changed from “Wise Travel India Private Limited” to “Wise Travel India Limited” vide fresh certificate of incorporation dated September 26, 2023 issued by the Registrar of Companies, Delhi. For further details, please refer to chapter titled “History and Corporate Structure” beginning on page 131 of this Red Herring Prospectus.

**Registered Office:** D-21, Corporate Park, 3rd Floor, Near Sector-8 Metro Station, Sector-21, Dwarka- 110075

**Contact Person:** Ms. Shivani Rastogi, Company Secretary and Compliance Officer

**Tel. No.:** +91-11-45434542; **E-mail:** [cs@wti.co.in](mailto:cs@wti.co.in); **Website:** [www.wticabs.com](http://www.wticabs.com);

**OUR PROMOTER:** MR. ASHOK VASHIST; MS. HEMA BISHT AND MR. VIVEK LAROA

## ADDENDUM TO THE RED HERRING PROSPECTUS DATED February 1, 2024: NOTICE TO THE INVESTORS (“THE ADDENDUM”)

**INITIAL PUBLIC ISSUE OF 64,41,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF WISE TRAVEL INDIA LIMITED (“WTI” OR “OUR COMPANY”) FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING TO [●] LAKHS, OF WHICH 4,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF [●] AGGREGATING TO [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”) AND NET ISSUE TO PUBLIC OF 59,54,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF [●] AGGREGATING TO [●] LAKHS (HEREINAFTER REFERRED TO AS THE “NET ISSUE”) THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.050 % AND 25.004 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE INCLUDES A RESERVATION OF UP TO 49,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO 0.206% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE “EMPLOYEE RESERVATION PORTION”)**

\* **Subject to finalization of Basis of Allotment.**

**THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (“BRLM”) AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL NEWSPAPER I.E. FINANCIAL EXPRESS, ALL EDITIONS OF THE HINDI NATIONAL NEWSPAPER AND REGIONAL EDITION OF THE REGIONAL NEWSPAPER WITH WIDE CIRCULATION I.E. JANSATTA, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”, REFERRED TO AS THE “DESIGNATED STOCK EXCHANGE”) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.**

Potential Bidders may note the following:

1. In chapter titled “**Industry Overview**” beginning page 98 of the Red Herring Prospectus source of information has been inserted as suggested by NSE.

The above is to be read in conjunction with the Red Herring Prospectus and accordingly their references in the Red Herring Prospectus stand amended pursuant to this Addendum. Please note that the changes pursuant to this Addendum will be appropriately included in the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

Place: Delhi

Date: February 09, 2024

**On behalf of Wise Travel India Limited**  
**Sd/-**

**Ms. Shivani Rastogi**

**Company Secretary and Compliance Officer**

### LEAD MANAGER TO THE ISSUE

#### SHARE INDIA CAPITAL SERVICES PVT. LTD.

Address: A-15, Sector-64, Noida – 201301, Uttar Pradesh, India.

Tel No.: +91-0120-4910000

Email: [anand.srivastava@shareindia.co.in](mailto:anand.srivastava@shareindia.co.in)

Contact Person: Mr. Anand Srivastava

Website: [www.shareindia.com](http://www.shareindia.com) SEBI Registration No.: INM000012537

### REGISTRAR TO THE ISSUE

#### BEETAL FINANCIAL & COMPUTER SERVICES (P) LIMITED

Address: 3rd Floor, Beetal House, 99, behind Local Shopping Centre,

Madangir Village, Madangir, New Delhi, Delhi 110062

Tel. No.: 011-2996 128 011-29961281-83/26051061/260510641

Email: [beetal@beetalfinancial.com](mailto:beetal@beetalfinancial.com) / [beetalrta@gmail.com](mailto:beetalrta@gmail.com)

Website: [www.beetalfinancial.com](http://www.beetalfinancial.com) Contact Person: Mr. Punit Kumar Mittal

SEBI Registration No.: INR000000262

### BID/ISSUE PROGRAMME

<b>ANCHOR INVESTOR BIDDING DATE</b>	<b>February 09, 2024, Friday</b>
<b>BID/ISSUE OPENS ON</b>	<b>February 12, 2024, Monday</b>
<b>BID/ISSUE CLOSES ON</b>	<b>February 14, 2024, Wednesday</b>

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## **SECTION VIII – ABOUT THE COMPANY**

### **INDUSTRY OVERVIEW**

*This chapter contains the information gathered from below mentioned source:*

<https://www.mordorintelligence.com/industry-reports/car-rental-market>

<https://www.mordorintelligence.com/industry-reports/tourism-vehicle-rental-market>